

# PRESS RELEASE



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**FOR IMMEDIATE RELEASE**

## **Complimentary Workshop: Estate Conservation**

Regardless of your net worth, it's important to have a plan in place to help overcome the challenges of estate distribution. Kern Schools Federal Credit Union (KSFCU) recognizes the importance of estate planning and will host a complimentary *Estate Conservation* workshop to better inform consumers on how to protect their estate so it passes on smoothly onto generations to come. This workshop will illustrate the problems and expenses that accompany intestacy and probate, discuss the estate distribution techniques associated with wills, review guardianships, living trusts, and more. Join CFS\* Financial Services Professionals, John Border and Nat Rocco with KSFCU's Investment and Insurances department, along with Nancy L Oehler with the Law Office of Klein, Denatale, & Goldner, as they provide information on proper planning to help avoid confusion and ensure that your assets are left to the right beneficiaries.

The *Estate Conservation* workshop will be held Tuesday, August 24, from 6:00 p.m. – 7:30 p.m. at 9500 Ming Ave, ½ block West of the Marketplace shopping center. Consumers can sign up by calling 833-7097 or by going online at [www.ksfcu.org](http://www.ksfcu.org). All workshops are open to the public.

\* Securities offered through CUSO Financial Services, L.P. (CFS) are not NCUA/NCUSIF insured, not Credit Union guaranteed and may lose value. Kern Schools Federal Credit Union is in partnership with CFS. Financial Advisors are employees of KSFCU and registered through CFS.

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